

**Deschutes County Community Grant Program
2014-15 Application Review
Rating Worksheet**

Applicant: NeighborImpact

Category/Grant Amount: Other Essential Services / \$11,000

Title: HomeSource of NeighborImpact

Review Criteria:

1. Organization:

- Stable and positive history of providing services in Deschutes County.
- Experience delivering similar programs, projects, or activities as those proposed.
- Mission and goals are consistent with proposed program, project, or activity.
- Stable and experienced Board of Directors or other leadership group.
- Adequate staff and/or volunteers to implement proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 25).*

2. Financial Status:

- Adequate financial resources available to conduct and sustain operations.
- Broad and diverse base of funding sources.
- Financial need for a Community Grant to implement proposed program, project, or activity.
- Proposed budget is consistent with and appropriate for the fixed grant amount available in the selected Community Grant category.

_____ *Points awarded for this section (maximum of 25).*

3. Program, Project, or Activity:

- Program, project, or activity does not address emergency food, clothing, or shelter. (These activities are supported by Deschutes County through a separate grant program in conjunction with United Way's Emergency Food and Shelter program.)
- Request is consistent with the fixed dollar amounts indicated in the category/grant amount description at the top of this form.
- Number of individuals to be served is appropriate to the budget and scale of proposed program, project or activity.
- Serves vulnerable and/or underserved populations and/or communities.
- Positively impacts welfare of the community.
- Complements, but does not duplicate, existing Deschutes County services.
- Implementation strategy is suitable to achieving the stated goals and objectives of proposed program, project, or activity.

- Partnerships or collaboration with other agencies are included in implementation strategy.
- Other sources of funds or in-kind support are available to supplement Community Grant funds.

_____ *Points awarded for this section (maximum of 35).*

4. Performance Management:

- Stated outputs are relevant and reasonable to the scale of the proposed program, project, or activity.
- Stated outcomes are relevant and reasonable to the scale of the proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 15).*

TOTAL NUMBER OF POINTS AWARDED:

COMMENTS:

NAME OF RATER:

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Submittal Instructions and Cover Sheet

A complete application will consist of the following:

1. This cover sheet, signed and dated.
2. Narrative responses to the attached questions on no more than four single-sided, single-spaced pages.
3. Attachments:
 - a. Proof of the organization's 501(c)(3) tax-exempt status in the form of a letter from the Internal Revenue Service (IRS).
 - b. The first two pages of the organization's most recently submitted IRS 990 or 990 EZ form or, if the organization is not required to file either form with the IRS, a financial statement that provides equivalent information concerning activities and governance, revenue, expenses, and net assets or fund balances.
 - c. An operating budget specific to the proposed operations, program, project, or activity.
 - d. A roster of the organization's Board of Directors.

Submit the complete application electronically to judithu@deschutes.org no later than 5:00 p.m. on October 24, 2014. Incomplete and/or late applications will not be reviewed or considered.

Please complete the following:

Contact Name:	Bill Kemp				
Organization Name:	NeighborImpact				
Address:	2303 SW First Street				
City:	Redmond	State:	OR	Zip Code:	97756
Telephone Number:	541-458-2380 x101				
Email Address:	billk@neighborimpact.org				

Application is being submitted to which Community Grant Program funding category*?

- Health, Mental Health, and Addictions Services
- Arts and Culture
- ✓ **Other Essential Services: Includes services to youth; underserved, indigent, and/or vulnerable populations; animal welfare; or the environment.**

* Please refer to the funding guidelines for more information.

Certification:

On behalf of the organization specified above, I certify the following:

1. All information included in this application is accurate.
2. I am authorized by the governing board to submit this grant application.
3. This organization is located in Deschutes County.
4. If awarded, Community Grant funds will be used in support of Deschutes County residents only.
5. This organization is in good standing with the U.S. Internal Revenue Service and is currently designated as a 501(c)(3) tax-exempt entity.

Signature: Bill Kemp

Print Name: Bill Kemp

Title: Chief Development Officer

Date: October 24, 2014

Deschutes County Fiscal Year 2014-15 Community Grant Application

Organization

1. Describe the history of the organization, including the year the organization was established.

Since 1985, NeighborImpact has served Crook, Deschutes and Jefferson counties in Central Oregon. Our organization is considered the largest nonprofit in our region on a client-served basis, serving 55,000 residents annually. NeighborImpact programs support people in our community who need it the most as well people who need a temporary boost. In fact, our programs benefit 1 in 4 residents of Central Oregon and we are the region's leading provider of food, housing services, energy assistance, and early childhood education services.

2. State the organization's mission, goals, and programs or services provided.

"Supporting people, strengthening communities" is not only the mission of NeighborImpact, it is at the heart of every decision we make. Our purpose is to empower individuals and families to succeed and help people make better choices for a brighter future.

NeighborImpact works to develop solutions and bring resources to Central Oregon to address the issues surrounding poverty. We offer a diverse array of services that meet basic human needs including hunger, education, emergency shelter, and stable housing. Our organization serves families and individuals who are unemployed, low-income, and/or in poverty.

Each year our Food Bank distributes 2.6 million pounds of food and we provide energy assistance to over 6,500 households. Our Transitional Housing Program helps families move to permanent housing and we help children in poverty enter school ready to learn through our Head Start Program. Our Matched-Savings Program helps residents save for education, homeownership and to start small businesses while our HomeSource Program helps residents become successful homeowners and conserve financial resources through homebuyer-education, energy-education, financial management, mortgage payment assistance and foreclosure prevention counseling.

3. Describe the leadership and structure of the organization.

As a 501(c)(3) nonprofit organization, NeighborImpact employs roughly 200 staff and maintains 15 offices and classrooms in La Pine, Bend, Redmond, Sisters, Prineville and Madras in Central Oregon. We are the lead agency for homeless services, childcare resources, emergency food programs, home ownership, Head Start, and self-help programs for the working poor. For over 25 years, we have focused on building successful families through basic needs, affordable housing, home ownership and trainings to increase life skills, work skills and financial literacy.

In addition to the leadership provided by our Executive Director, Scott Cooper, our organization is governed by a 15-member board of directors representing all three counties and multiple sectors of the community such as government, education, business, and health and human services. As per our bylaws, one-third of our board represents the economically disadvantaged from Crook, Deschutes, and Jefferson Counties.

Program, Project, or Activity

1. Provide a title of the proposed initiative for which funds are being requested.

HomeSource of NeighborImpact – Homebuyer Education, Counseling, and Home Rehabilitation

2. Describe the goals and objectives of the proposed initiative.

The primary goal of our HomeSource program is to offer a variety of classes, programs and services to help underserved Deschutes County residents strengthen their household finances, build financial assets, and acquire, maintain and sustain homeownership. We provide services that are responsive to community needs and enable residents to create tangible assets and build their own financial foundation. Increasing access to quality buyer education, increasing the number of households that participate in homebuyer education classes, and increasing housing affordability and stability for low income households are just a few of the results we will achieve towards our primary goal.

Another goal of HomeSource of NeighborImpact is to provide a continuum of care to help underserved populations move out of homelessness and become financially stable and secure. Clients who are served by NeighborImpact's Emergency Services Programs (shelter, rent assistance, energy assistance) are directed to HomeSource for financial literacy training and credit and budget counseling. These services help individuals build their knowledge and skills to prevent homelessness and the need for further emergency services. Preventing vulnerable individuals from making uninformed home purchases, falling victim to predatory loans, and depending too heavily on credit are also objectives we will achieve through this project.

Lastly, for this project, HomeSource of NeighborImpact aims to assist Deschutes County residents purchase, maintain, and sustain successful homeownership. We help homeowners resolve mortgage delinquency, avoid foreclosure and address health and safety problems in their home.

3. Identify the target population which will be served.

HomeSource of NeighborImpact is committed to serving low-income individuals and families and those living at or below the poverty line. Our Weatherization Program has an income cap of 60% state median income, and our Housing Rehabilitation and Individual Development Account programs have an income cap of 80% AMI (area median income). Our programs reach those living in rural areas of Deschutes County as well as within underserved urban areas. Of the clients served in Fiscal Year 2013-14, 10% were Hispanic/Latino, 8% were disabled, and 5% were veterans.

4. Identify the geographic area(s) of Deschutes County which will benefit.

While services will be available to all County residents, we plan to target Redmond and rural areas of Deschutes County including La Pine.

5. Describe how the proposed initiative will positively impact the community and complement existing services currently provided by Deschutes County.

The HomeSource foreclosure mitigation program both preserves affordable housing for homeowners as well as prevents homelessness for those same owners who may not have another housing option if they lose their home. Our comprehensive program helps Deschutes County residents apply for and secure loan modifications that bring down their housing payments to affordable levels. When we are unable to help families secure a loan modification, we work with clients on other options including exiting with dignity or referring them to other programs within our agency or other partner agencies. Our knowledgeable coaches help struggling homeowners access services to try to prevent home foreclosure. Our home rehabilitation program provides funds to help low income homeowners make critical health and safety repairs to their homes. Additionally, our financial fitness programs help position clients to build wealth over the long term to better avoid poverty and weather economic changes.

6. Describe in detail how the proposed initiative will be implemented.

In order to promote our classes, workshops, and counseling programs, we advertise in most of the free calendar listings locally (The Bend Bulletin, Nugget, etc.) and purchase print advertising in a variety of sources: Central Oregonian, Roundup(s), Spokesman, Bulletin, Source Weekly, etc. Additionally, we have advertised in the Central Oregon Real Estate Book & Rental Guide and on their website. We also advertise through HomeSmart Oregon, our state wide collaborative formed to promote online home buyer education throughout the state.

In order to reach those in Deschutes County who need HomeSource services, NeighborImpact Counselors have specific monthly outreach goals. We also have a department annual target for attending meetings and events, broken down by geographic area. We are pleased to share that we met our 2013-2014 goal of 400 events. We attend chamber events, target the largest area employers, and ask to attend staff meetings. We visit realty and title offices, senior centers, anyone who might have an interest in what we do. Outreach is a crucial component of our HomeSource Program.

Homebuyer Education classes are taught by NeighborImpact staff and volunteers in our offices in Bend, LaPine, Redmond, and other rural areas of Deschutes County. We meet regularly with our community partners who help us revise and update curriculum and teach specialized portions of the classes (taxes, insurance, etc.). Typically these partners volunteer their time and include lenders, realtors, and other finance industry professionals.

With three regional offices in Deschutes County (Redmond, Bend, and La Pine) we are poised to implement this project as soon as funding is secured. We have tentative workshop dates scheduled throughout Deschutes County in 2015 covering financial fitness and home buyer education. With additional funding we will be able to focus staff on the areas of greatest need immediately.

7. Describe specifically how the requested funds will be used.

HomeSource of NeighborImpact requests \$11,000 to support our educational and coaching programs and services for Deschutes County residents. Residents will have access to all our coaching and educational services including home buyer pre-purchase counseling and education; foreclosure counseling and education; reverse mortgage counseling; post purchase education for homeowners; financial education; home rehabilitation loans; budget and credit counseling; savings programs (IDAs) and related coaching/mentoring; energy conservation education; weatherization grants; and referrals to emergency services to prevent homelessness. HomeSource of NeighborImpact employs 4.5 FTE to provide services to Deschutes County residents. This funding represents a portion of the overall cost to provide these services to the low and moderate income households in the communities across Deschutes County.

8. Identify any partner agencies which will collaborate to implement the proposed initiative.

We work very closely with partner agencies to ensure clients are adequately served without a duplication of effort. Some of our partner agencies include Housing Works, Central Oregon Veterans Outreach, and Central Oregon Association of Realtors. Our largest referral sources include other NeighborImpact programs such as Head Start and Transitional Housing as well as external referral sources Housing Works and realtors and lenders.

9. Describe other sources of funding that will support the proposed initiative.

HomeSource will use the funding from the Deschutes County Community Grant to help leverage additional resources from the State of Oregon, NeighborWorks America, and private foundations to

cover the full cost of operating these programs. HomeSource of NeighborImpact is open five days a week for business. Most of our services are free to all community members, with the exception of the home buyer education workshop which requires a reasonable registration fee for the eight hour class.

Performance Measurement

1. Identify quantifiable outputs anticipated to be achieved through the proposed initiative (examples: number of persons served, programs or events held, animals rescued, acres restored or protected).

In 2015, HomeSource staff will:

- Provide a minimum of 100 individuals with foreclosure prevention counseling and foreclosure mitigation services
- Provide pre-purchase/budget/credit counseling for 50 clients
- Provide Homebuyer Education for 75 clients
- Provide 8 Financial Fitness Classes per year
- Provide individual financial counseling for 50 clients
- Assist 50 homeowners to sustain homeownership through reverse mortgage and default mortgage counseling as an option to prevent foreclosure
- Improve quality of life for at least 35 households through weatherization grants which will be targeted to reduce monthly housing costs
- Provide 4 Rehabilitation loans to low income homeowners who have a health or safety issue with their primary residence

2. Describe the anticipated outcomes of the proposed initiative (examples: fewer persons institutionalized, greater knowledge and understanding of local history, fewer animals in shelter care, more natural areas available for wildlife and recreation).

In 2015, the HomeSource program will:

- Increase housing affordability and stability for low income households through home rehabilitation and weatherization
- Increase the number of households that access Homebuyer Education prior to shopping for a home
- Increase knowledge in order to sustain affordable homeownership through Foreclosure Prevention Coaching, Mediation Support and Post-Purchase Education
- Increase understanding of the importance of homeownership through innovative programs
- Increase the number of households correcting or building credit to achieve financial goals
- Reduce household energy burden and carbon emissions through rehabilitation, weatherization and education

HomeSource of NeighborImpact 2014-2015 Program Budget			
Salaries, Benefits, Insurance	Total 2014-2015 Budget	FTE dedicated to Deschutes County	Deschutes County Community Grant
	\$434,323.00	\$260,593.80	\$7,900
Program Expenses			
Training	\$28,056.00	\$16,833.60	
Travel	\$12,500.00	\$7,500.00	\$400
Telephone	\$6,750.00	\$4,050.00	
Postage	\$2,000.00	\$1,200.00	
Printing	\$8,000.00	\$4,800.00	
Rent	\$73,913.00	\$44,347.80	\$800
Office Supplies	\$6,000.00	\$3,600.00	
Technology and Equipment	\$2,500.00	\$1,500.00	
Marketing/ Other Fees and Services	\$30,000.00	\$18,000.00	\$1,200
Legal, liability, and permits	\$2,075.00	\$1,245.00	
Utilities, Janitorial, etc.	\$6,906.00	\$4,143.60	
Fiscal Admin Pool	\$63,255.00	\$37,953.00	\$700
IT- Program	\$16,839.00	\$10,103.40	
HR Admin Pool	\$8,000.00	\$4,800.00	
ED Pool - Admin	\$15,914.00	\$9,548.40	
Other	\$5,000.00	\$3,000.00	
TOTAL OTHER OPERATING	\$ 287,708.00	\$ 172,624.80	\$ 3,100.00
TOTAL	\$ 722,031.00	\$ 433,218.60	\$ 11,000.00



NeighborImpact

Board of Directors Roster

Community Representatives

Susan Bailey – Deschutes County
President
Executive Committee
Accounting Technician
Deschutes County Road Department
Term: 1/13 - 12/14

Susan Bray – Deschutes County
Term: 1/13 – 12/15

Chad Carpenter – Crook County
Executive Committee
Executive Director
The Landing Youth and Tutoring Center, Inc.
Term: 1/13 – 12/14

Walt Ponsford – Jefferson County
Term: 1/13 - 12/14

Sharon R. Smith – Deschutes County
Attorney at Law
Bryant Lovlien & Jarvis
Term: 1/14 - 12/16

Joe Hight – Crook County
Annual Term: 11/13 - 10/14

Representatives of Economically Disadvantaged

Laura Beebe – Deschutes County
Term: 1/13 - 12/15

Brian Carmack – Crook County
Associate Pastor, Eastside Church
Term: 1/14 - 12/16

Linda Walker – Jefferson County
Secretary/Treasurer
Executive Committee
Coalition on Housing & Homelessness
Term: 1/13 - 12/14

Andrus Soper – Deschutes County
Executive Committee
Term: 1/13 - 12/15
Head Start Policy Council Liaison

Elected Public Officials

Mike Ahern – Jefferson County
Jefferson County Commission
Coldwell Banker
Term: 1/13 - 12/15

Seth Crawford – Crook County
Crook County Commission
Term: 3/14 - 12/16

Tony DeBone – Deschutes County
Deschutes County Commission
Term: 1/14 - 12/16

Edward B. Onimus – Deschutes County
Executive Committee
Redmond City Council
Term: 1/14 - 12/16

Sharlene Weed – Deschutes County
Representative of Sisters City Council
Executive Director, Sisters Habitat for Humanity
Term: 1/13 - 12/14

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning 07/01/12 , **and ending** 06/30/13

B Check if applicable:
 Address change
 Name change
 Initial return
 Terminated
 Amended return
 Application pending

C Name of organization: **NeighborImpact**
 Doing Business As
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
 2303 SW First Street
 City, town or post office, state, and ZIP code
 Redmond OR 97756-9608

D Employer identification number: 93-0884929
E Telephone number: 541-548-2380
G Gross receipts: 14,006,294

F Name and address of principal officer:
 Scott Cooper
 2303 SW 1st St
 Redmond OR 97756

H(a) Is this a group return for affiliates? Yes No
 H(b) Are all affiliates included? Yes No
 If "No," attach a list. (see instructions)

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: WWW.neighborimpact.org **H(c)** Group exemption number ▶

K Form of organization: Corporation Trust Association Other ▶ **L** Year of formation: 1985 **M** State of legal domicile: OR

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: See Schedule O		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	13
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	13
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	236
	6 Total number of volunteers (estimate if necessary)	6	350
Revenue	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0
	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	15,119,252	13,593,392
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	579,157	363,437
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-411,859	39,437
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-81,812	-14,619
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	15,204,738	13,981,647
	14 Benefits paid to or for members (Part IX, column (A), line 4)	7,782,267	5,881,426
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0
Expenses	16a Professional fundraising fees (Part IX, column (A), line 11e)	5,744,881	5,844,847
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 141,635		0
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,685,456	2,335,529
	19 Revenue less expenses. Subtract line 18 from line 12	15,212,604	14,061,802
		-7,866	-80,155
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	8,130,073	7,987,651
	22 Net assets or fund balances. Subtract line 21 from line 20	428,669	366,402
	7,701,404	7,621,249	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
 Signature of officer: Scott Cooper Date: _____
 Type or print name and title: Executive Director

Paid Preparer Use Only
 Print/Type preparer's name: Sara Hummel Preparer's signature: _____ Date: _____
 Check if self-employed PTIN: P00991199
 Firm's name: Jones & Roth, P.C. Firm's EIN: 93-0819646
 Firm's address: P.O. Box 10086 Eugene, OR 97440 Phone no.: 541-687-2320

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

For Paperwork Reduction Act Notice, see the separate instructions. Form **990** (2012)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission:

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 6,752,313 including grants of \$ 5,641,703) (Revenue \$ 112,835) NeighborImpact and its 44 partner agencies collected and distributed 3.7 million lbs. of food throughout Central Oregon. A total of 41,463 individuals were served. As the region's food bank, NeighborImpact provides vital supplemental assistance to income-qualified households, preventing hunger for children, the elderly and struggling working-class families and individuals. NeighborImpact's energy assistance program served 16,491 individuals last year. Direct funding from state and local government as well as public purpose charges collected by utilities helped minimize high winter heating bills for low-income households, with priority being given to the low-income elderly and disabled and households with small children. NeighborImpact is able to help with electricity, natural gas, fuel oil,

4b (Code:) (Expenses \$ 4,894,174 including grants of \$) (Revenue \$ 13,984) NeighborImpact's HeadStart and Oregon Pre-Kindergarten program helped 516 children become school ready in 2013. Three and four-year olds learn letters, numbers, colors and social-emotional skills essential to being able to fully participate in a kindergarten environment. Participants in the program are selected based on eligibility criteria from low-income and disadvantaged families, with special consideration given to children who have suffered early childhood trauma, extreme poverty, family disruption or disability. Approximately 30 percent of NeighborImpact HeadStart program is federal funded, while the remaining 70 percent is state-funded. The agency operated 24 classrooms in Crook and Deschutes Counties in 2013.

4c (Code:) (Expenses \$ 1,640,082 including grants of \$ 239,723) (Revenue \$ 236,618) NeighborImpact's Housing Center Programs provide first-time home ownership classes, foreclosure prevention counseling, mortgage assistance payments, reverse mortgage counseling, financial literacy education and a matched savings program. The program also offers housing rehabilitation and weatherization programs, which address critical life-safety issues and help low-income households reduce energy costs while improving personal health and well-being.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 13,286,569

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: OCT 31 2006

NOV 08 2006

NEIGHBORIMPACT
2303 SW 1ST ST
REDMOND, OR 97756

Person to Contact:

Roger Meyer
ID# 31-07707

Toll Free Telephone Number:

877-829-5500

Employer Identification Number:

93-0884929

Dear Sir or Madam:

This is in response to the amendment to your organization's Articles of Incorporation filed with the state on August 31, 2006. We have updated our records to reflect the name change as indicated above.

Our records indicate that a determination letter was issued in February 1986 that recognized you as exempt from Federal income tax. Our records further indicate that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Cindy Westcott
Manager, Exempt Organizations
Determinations

**Deschutes County Community Grant Program
2014-15 Application Review
Rating Worksheet**

Applicant: Grandma's House of Central Oregon

Category/Grant Amount: Other Essential Services / \$11,000

Title: Program Support

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COMMENTS:

NAME OF RATER:

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Fiscal Year 2014-15
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Submit the complete application electronically to judithu@deschutes.org no later than 5:00 p.m. on October 24, 2014. Incomplete and/or late applications will not be reviewed or considered.

Please complete the following:

Contact Name:	Woody Medeiros		
Organization Name:	Grandma's House of Central Oregon		
Address:	P. O. Box 6372		
City:	Bend	State:	OR
		Zip Code:	97708
Telephone Number:	541-383-3515		
Email Address:	grandma@bendcable.com		

Application is being submitted to which Community Grant Program funding category*?

- Health, Mental Health, and Addictions Services
- Arts and Culture
- Other Essential Services: Includes services to youth; underserved, indigent, and/or vulnerable populations; animal welfare; or the environment.

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Certification:

On behalf of the organization specified above, I certify the following:

1. All information included in this application is accurate.
2. I am authorized by the governing board to submit this grant application.
3. This organization is located in Deschutes County.
4. If awarded, Community Grant funds will be used in support of Deschutes County residents only.
5. This organization is in good standing with the U.S. Internal Revenue Service and is currently designated as a 501(c)(3) tax-exempt entity.

Signature: Woody Medeiros

Print Name: Ms Woody Medeiros

Woody Medeiros

Executive Director

Title: _____

October 19, 2014

Date: _____

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Questions

Please respond to the questions below in the order shown. Responses must be thorough, but provided on no more than four single-sided, single-spaced pages. Required attachments such as proof of non-profit status and copies of tax forms are excluded from the four page limit. Any additional documents submitted beyond those stated in the instructions, such as brochures, leaflets, newsletters, or reports, will not be considered a part of the application and will be discarded without review.

Organization

1. Describe the history of the organization, including the year the organization was established.

Grandma's House of Central Oregon is a 501 (c) (3) organization which was founded in 1992 with contributions from businesses, community members, churches, service clubs and foundations. Grandma's House is an educational, welfare, non-profit, residential home and outreach center for homeless and/or abused pregnant teens between the ages of 12 and 19 years old and their babies. Some of the teens who come to Grandma's house choose to parent their babies and some choose adoption. We operate non-stop 24 hours a day, 7 days a week, and 365 days a year. The components of the programs we offer are described below.

Whether choosing adoption or parenting, Grandma's House offers hope, support and tools to young parents to make good life decisions for themselves and their babies. The support of this grant funding will assist Grandma's House in continuing to provide a safe, nurturing shelter in a stable, supportive environment with access to comprehensive maternal and infant healthcare programs, counseling, education, emotional and psychological support and early intervention. We provide workshops and support in life-skills, substance abuse counseling, crisis intervention, pre & post-natal care, breastfeeding, nutrition, parenting skills and child abuse prevention.

2. State the organization's mission, goals, and programs or services provided.

The mission/goal of Grandma's House is to help each young woman become self-sufficient and able to make responsible decisions for herself and her child. This, in turn, enables her to move on into independent living as a productive and confident community member. The specific services provided are described within this document.

3. Describe the leadership and structure of the organization.

Grandma's House Executive Director, Woody Medeiros, has been in major leadership roles with Grandma's House for over 21 years (first 3 years as the Resident Coordinator then last 18 years as the Executive Director). With oversight by a volunteer Board of Directors Woody leads a dedicated staff including a Resident Case Manager, Elsa Milne (1.0 FTE – 1 year), Program Assistant / Volunteer Coordinator, Linda Collins (1.0 FTE – 7 years, started volunteering over 20 years ago), Night Supervisor, Sharon Petrie (.20 FTE – 3 months). Grandma's House also relies heavily upon its volunteer base including over 800 hours annually from 30 House Moms who help ensure 24 hour supervision of the residents and facility.

Grandma's House has a strong Board of Directors who are committed to the organization and provide leadership in planning, fundraising and other aspects of our operations.

Program, Project, or Activity

1. Provide a title of the proposed initiative for which funds are being requested.

Grandma's House respectfully submits this application for funding to the Deschutes County Community Grants Program in the amount of \$11,000. We seek funding to provide for program support giving shelter and outreach to homeless and/or abused pregnant and parenting teen girls in crisis. The total budget for this fiscal year is \$172,843.

2. Describe the goals and objectives of the proposed initiative.

The primary activities of Grandma's House center on achieving success in four major initiative areas:

- **Healthy Pregnancies, Healthy Mothers & Healthy Babies:** To provide a safe nurturing shelter and supportive environment for teens in crisis pregnancy resulting in healthy full term pregnancies and healthy newborns. Giving solid parenting tools for teen parents, teen mothers with newborn infants and support of teens choosing adoption. To teach, support and encourage pregnant and parenting teens to become healthy, self-sufficient, nurturing adults so that they can in turn foster healthy nurturing attitudes and skills in their children.
- **Grandma's Closet:** To re-donate maternity and baby items, clothing, furniture, bedding and personal care items to low income/no income families with infants and babies through our network of 21 Community referral partners. Grandma's Closet has been in existence at Grandma's House since 1993 and is run by a staff Volunteer Coordinator, volunteers and through the participation of residents.
- **Angel's Wing After-Care Program:** To support our parenting teen mothers transitioning from Grandma's House into independent living within the community. Under the "Angel's Wing" participants receive case management, one-on-one counseling, and activities for moms and babies to interact in a supportive and social environment with a focus on goal setting and continuing education.
- **Teen Pregnancy Awareness, Prevention & the Realities of Teen Pregnancy:** To promote and engage the community in teen pregnancy awareness, prevention, effects of alcohol and drugs on newborns and teen parenting realities by doing interactive presentations to not only pregnant teens and classrooms but also out in the community by addressing at risk youth and young adults.

3. Identify the target population which will be served.

Over the course of a year, we serve in a residential setting, numerous generational members of families. At any given time, we serve at least eight young women and their babies. In the larger context, we also serve teen girls' parents and families as we provide counsel in acceptance, support of new life challenges for teens who are experiencing new responsibilities in their lives. Our teens are planning for education, a career, and managing life with a baby. We help our teen clients in decision making and learning life skills. In many cases, we serve teen fathers of babies, supporting them in decision making processes. In general, we help provide assistance for our young mothers in achieving success and making life decisions related to school, employment and a new life's responsibility with a child to care for.

4. Identify the geographic area(s) of Deschutes County which will benefit.

The majority of our teens and babies served are from the greater population area of Bend.

5. Describe how the proposed initiative will positively impact the community and complement existing services currently provided by Deschutes County.

In serving the Central Oregon community for the last 22+ years, Grandma's House has built a strong reputation and connection to the community. Our community partnerships include a maternal child health nurse assigned through Deschutes County Health Department Nurse Family Partnership, education through the Bend High Teen Parent Program, health and developmental screenings through Healthy Beginnings, food via the NeighborImpact Feed the Need Program, and volunteer screening and transportation assistance through the Department of Human Service.

6. Describe in detail how the proposed initiative will be implemented.

We have staffing in place. We have an established residential home for teen mothers and their babies. Our educational and outreach programs are implemented on an on-going basis, year-round.

7. Describe specifically how the requested funds will be used.

The requested funds will be used to support the operational expenses of Grandma's House, its staffing/operations, and educational programming throughout Deschutes County. We conduct workshops for teens, and other support programs.

8. Identify any partner agencies which will collaborate to implement the proposed initiative.

Again, Grandma's House is the only shelter of its kind east of the Cascades in Oregon. We serve as an outreach resource to pregnant and parenting teens in Deschutes County. As mentioned previously, our community partnerships include a maternal child health nurse assigned through Deschutes County Health Department/Nurse Family Partnership, education through the Bend High Teen Parent Program, health and developmental screenings through Healthy Beginnings, food via the NeighborImpact Feed the Need Program, volunteer screening and transportation assistance through the Department of Human Services.

9. Describe other sources of funding that will support the proposed initiative.

To date, we have received the following funding commitments: United Way of Deschutes County Allocations & Designated Donations \$34,000; Emergency Food & Shelter Program \$5,000; Emergency Shelter Grant Program \$10,000.

We submitted a funding request (by invitation) to the Maybelle Clark Macdonald Fund for \$15,000 this month. We have also submitted an application to the Brooks Resources Corporation in Bend for \$5,000 and the Chambers Family Foundation for \$7,500. And, we will be submitting the following requests in the coming months: PGE Foundation, \$5,000; The Autzen Foundation, \$5,000; Meyer Memorial Trust, \$20,000; Oregon Community Foundation, \$15,000; and First Story, \$2,000.

In addition, Grandma's house receives donations from individuals, businesses, and service organizations. We send an annual giving letter at the end of the year that generates funding for our organization.

Performance Measurement

1. **Identify quantifiable outputs anticipated to be achieved through the proposed initiative (examples: number of persons served, programs or events held, animals rescued, acres restored or protected).**

The children of teen mothers are more likely to be born prematurely and at low birth weight and are two times more likely to suffer abuse and neglect compared to children of older mothers. It is widely recognized that prenatal health care, as well as a healthy and secure lifestyle, significantly reduces the number of low birth weights and other medical complications which are typical to the pregnant teen and an expensive burden to the medical system. Further, without supportive counseling and education, teen mothers and their children are often destined to live lives of poverty, neglect, and potential abuse.

When a pregnant teen comes to Grandma's House she feels she is at the end of the road; homeless, hungry, tired and most often sick, she may only be looking for a hot meal and a safe place to sleep. At Grandma's House she will find hope and a path to a future that she didn't know existed. Some will stay a night, some will stay a year; all say that their lives were improved by their experience. They enter our program to carry out healthy full term pregnancies, learn to parent an infant already born, or to complete a successful adoption. While here they will gain the necessary life-skills for a smooth transition into independent living or a safe return to family.

2. **Describe the anticipated outcomes of the proposed initiative (examples: fewer persons institutionalized, greater knowledge and understanding of local history, fewer animals in shelter care, more natural areas available for wildlife and recreation).**

Our anticipated program outcomes include:

- Healthy Pregnancy with decreased pre-term complications
- Teens follow proper nutritional guidelines for healthy fetal development and nutritional needs of self and child with increased awareness of healthcare needs
- Increased knowledge of parenting skills, reduced neglect/ Child Protective Services intervention
- Teen mothers provide appropriate care and social interaction to their babies
- Meeting the needs of 100% of referrals for infants in need of warm, clean clothing
- Reduced duplication of services by effective communication with community partners

We will measure success by the following:

- Full term pregnancy with healthy infant birth weight
- Assessments done by visiting health nurse and Healthy Families of the High Desert
- 75% of teen mothers still breast-feeding after 3 months
- 100% of babies seen in routine appointments and have up to date vaccinations at 8 weeks
- Teen mom participation in workshops in nutrition, parenting and self-esteem classes
- Records kept of 250+ referrals filled from Grandma's Closet
- Feedback from recipients and community partners

Grandma's House extends its great appreciation for the opportunity to apply for funding assistance through the Deschutes County Community Grant Program.

Grandma's House of Central Oregon
2014-15 Budget

<u>ACC'T #</u>	<u>ACCOUNT NAME</u>	<u>INCOME</u>		
	<u>Contributed Support</u>			
4000	Individuals	\$25,000.00		
4200	Businesses	\$15,000.00		
4210	Churches	\$3,000.00		
	TOTAL CONTRIBUTED SUPPORT:		\$43,000.00	
	<u>Grants</u>			
4300A	EFSP	\$5,000.00		
4300B	Private Found.	\$70,000.00		
4300C	Service Organ.			
	TOTAL GRANTS:		\$75,000.00	
	<u>United Way</u>			
4310A	UW Allocated	\$24,000.00		
4310B	UW Designated	\$13,000.00		
	TOTAL UNITED WAY:		\$37,000.00	
4500	Inkind Goods			
4600	Inkind Services			
	<u>Resident Contribution</u>			
4700A	Contribution	\$4,000.00		
4700B	Independ. Fund	\$800.00		
4700C	Independ. Savings	\$800.00		
	TOTAL RESIDENT CONTRIBUTION:		\$5,600.00	
	<u>Fundraising</u>			
5400A	Other Agency	\$10,000.00		
5400B	Garage Sale	\$600.00		
5400C	Mother's Day	\$3,500.00		
	TOTAL FUNDRAISING:		\$14,100.00	
	<u>Interest Income</u>			
5600	Interest	\$300.00		
	TOTAL INTEREST INCOME		\$300.00	
	<u>Refunds/Rebates</u>			
5900	Refunds/Rebates			
	TOTAL INCOME			\$175,000.00

Grandma's House of Central Oregon
2014-15 Budget

ACC'T #	ACCOUNT NAME	EXPENSES		
	<u>Salaries & Wages</u>			
6010	Executive Director	\$50,400.00		
6020	Program Manager	\$25,200.00		
6070	Volunteer Coord/Prog Asst.	\$27,120.00		
6050	Night Supervisor	\$9,600.00		
6075	Reserve for raises			
	TOTAL SALARIES & WAGES:		\$112,320.00	
	<u>Other Personnel Expenses</u>			
6080	Overnight (\$40)	\$4,500.00		
	TOTAL OTHER PERSONAL EXPENSES:		\$4,500.00	
	<u>Company Taxes</u>			
6100	Payroll Taxes	\$14,604.00		
	TOTAL COMPANY PAYROLL TAXES:		\$14,604.00	
	<u>Administrative</u>			
7020	Bank Charges	\$400.00		
7050	Membership Dues	\$675.00		
	TOTAL ADMINISTRATIVE:		\$1,075.00	
7070	Inkind Expense-Goods			
7080	Inkind Expense-Services			
	<u>Insurance</u>			
7090a	Board	\$1,000.00		
7090b	General Liability	\$561.60		
7090c	Prof. Liability	\$1,872.00		
7090d	Auto	\$1,185.60		
7090e	Property	\$1,560.00		
7090f	A & M	\$1,060.80		
7090g	Renewal Fee	\$250.00		
	TOTAL INSURANCE:		\$7,490.00	
7130	Taxes, licenses, fees	\$650.00		
	TOTAL TAXES, LICENSES, FEES:		\$650.00	
7150	<u>Office Supplies</u>	\$900.00		
	TOTAL OFFICE SUPPLIES:		\$900.00	
7190	<u>Maintenance</u>	\$4,000.00		
	TOTAL MAINTENANCE:		\$4,000.00	
	<u>Education</u>			
7200a	Education (\$500 vol)	\$250.00		

Grandma's House of Central Oregon
2014-15 Budget

7200b	Staff Dev/TACS	\$300.00		
	TOTAL EDUCATION:		\$550.00	
7210	Telephone/Internet	\$4,909.00		
	TOTAL TELEPHONE/INTERNET:		\$4,909.00	
	<u>Auto Expense</u>			
7220a	Maintenance	\$250.00		
7220b	Gas	\$600.00		
	TOTAL AUTO EXPENSE:		\$850.00	
	<u>Utilities</u>			
7230a	Electricity	\$3,465.00		
7230b	Gas	\$1,050.00		
7230c	Water	\$2,500.00		
	TOTAL UTILITIES:		\$7,015.00	
7510	Fundraising Exp.	\$800.00		
	TOTAL FUNDRAISING EXPENSE:		\$80.00	
7540	Professional Fees	\$7,250.00		
	TOTAL PROFESSIONAL FEES:		\$7,250.00	
	<u>Resident Assistance</u>			
9930A	Activity Fund	\$800.00		
9930B	Groceries	\$2,100.00		
9930C	Independence Fund	\$800.00		
9930D	Household Supplies	\$650.00		
9930E	Resident Savings	\$800.00		
9930F	Resident Support	\$1,000.00		
9930G	Resident Workshops	\$500.00		
	TOTAL RESIDENT ASSISTANCE:		\$6,650.00	
	TOTAL EXPENSE			\$172,843.00
	NET INCOME		\$2,157.00	

Grandma's House of Central Oregon
2014-15 Budget

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Grandma's House of Central Oregon
2014-15 Budget

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	TOTAL SALARIES & WAGES:		\$112,320.00	
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	TOTAL OTHER PERSONAL EXPENSES:		\$4,500.00	
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7090a	Board	\$1,000.00		
7090b	General Liability	\$561.60		
7090c	Prof. Liability	\$1,872.00		
7090d	Auto	\$1,185.60		
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	TOTAL TAXES, LICENSES, FEES:		\$650.00	
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	TOTAL OFFICE SUPPLIES:		\$900.00	
7190	<u>Maintenance</u>	\$4,000.00		
	TOTAL MAINTENANCE:		\$4,000.00	
	<u>Education</u>			
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Grandma's House of Central Oregon
2014-15 Budget

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	TOTAL TELEPHONE/INTERNET:		\$4,909.00	
	<u>Auto Expense</u>			
7220a	Maintenance	\$250.00		
7220b	Gas	\$600.00		
	TOTAL AUTO EXPENSE:		\$850.00	
	<u>Utilities</u>			
7230a	Electricity	\$3,465.00		
7230b	Gas	\$1,050.00		
7230c	Water	\$2,500.00		
	TOTAL UTILITIES:		\$7,015.00	
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	TOTAL FUNDRAISING EXPENSE:		\$80.00	
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	TOTAL RESIDENT ASSISTANCE:		\$6,650.00	
	TOTAL EXPENSE			\$172,843.00
	NET INCOME		\$2,157.00	

Grandma's House of Central Oregon
Board of Directors List
September, 2014

Janet Stevens , Board President

Bend Bulletin, Deputy Editor

2130 NE Eighth
Bend, OR 97701
541-382-3076 (Home)
541-420-4721 (Cell)
jsteven703@gmail.com

Janet Stevens has lived in Bend since 1953. She writes editorials and a column for The Bulletin, where she has worked since graduating from the University of Oregon. Janet brings a wealth of knowledge and friends to Grandma's House. She has written many articles and Woody has often said that if it wasn't for those articles Grandma's House would not be here today. Janet has served on the boards of Sunriver Preparatory School, the Boys & Girls Clubs of Central Oregon, the High Desert Museum and the Oregon State Bar Board of Governors. She has been a member of the board of Grandma's House for about 10 years and is an active volunteer at the house, as well. She is the mother of two adult children, two dogs and three cats.

Gordon Pennock, Board Vice President, Facilities Engineer

Retired

20375 Marsh Road
Bend, OR 97701
541-410-9734 (Cell)
gordo1947@gmail.com

Gordon Pennock has over 30 years in the woodworking and construction business. He has used that experience as the facility chairman for a YMCA in San Diego for over 15 years and now as the Facility Manager for Grandma's House. Gordon has always believed in some kind of community involvement and Grandma's House is a great fit.

Caroline Ponzini, Treasurer

Stahancyk, Kent & Hook Attorneys

158 NE Greenwood Avenue, Suite 1
Bend, OR 97701
541-410-5771 (Cell)
541-318-9115 (Work)
caroline@stanhancyk.com

Caroline has an ongoing interest in supporting women and families, recently joining the Grandma's House Board after moving to Bend in 2012. Caroline is a family law attorney with Stahancyk Kent &

Hook, P.C., and a graduate of the University of Puget Sound and Lewis & Clark Law School. Caroline skill she brings is having worked with under-served youth, and served as a peer support volunteer for families dealing with postpartum depression and anxiety through Baby Blues Connection in Portland. In her free time, Caroline enjoys skiing and biking with her son, knitting, and playing music.

Emily Hunt, Secretary #1

Bank of the Cascades

276 SE Tee Ct.
Bend, OR 97702
503-880-1291 (Cell)
ehunt@botc.org

Emily Hunt was born and raised in Oregon, growing up in Portland. She has been in Banking for over three years, starting with Umpqua Bank in Portland continuing with Bank of the Cascades in Redmond. Emily brings another area of fiscal responsibility. Previously, she has worked in Real Estate, obtaining her Oregon Realtor's License in 2007. Emily has always enjoyed being an active member of the community; she began volunteering with homeless shelters in Portland at a young age and has continued to volunteer through various organizations over the past 13 years.

Erin Lawless, Secretary #2

Certified Medical Assistant, Bend Memorial Clinic

62877 Bilyeu Way
Bend, OR 97701
541-390-6341 (Cell)
et_lawless@yahoo.com

Erin Lawless was raised in Central Oregon. She is a Medical Assistant at Bend Memorial Clinic. 17 years ago Erin was a resident at Grandma's House, she has held a love for the program and decided that she would like to be on the board so she could contribute more. The skill Erin brings is resident advocacy - her input is invaluable.

Dawn Cofer, Board Member

Bank of the Cascades

848 NE Loskley
Bend, OR 97701
541-408-4584 (Cell)
541-617-3619 (Work)

Dawn Cofer is a Manager with Bank of the Cascades. She has been in banking and financial services since 1989. Dawn's skill is supporting the fiscal responsibilities of Grandma's House and helping residents set up banking accounts. Dawn also works with the girls doing mock job interviews then giving feedback, tips and support afterwards. She serves as president of Bend Senior High Booster Club and is Treasurer of High Desert Professionals. She is a native Oregonian and has lived in Central Oregon with her husband Jason, daughters Shelby & Jaycee for the past 10 years. She enjoys reading, spending time with family and cooking.

Megan West, Board Member

MS, LPC, NCC, CADC I - Deschutes County Behavioral Health

2577 NE Courtney Drive
Bend, OR 97701
541-678-1981 (Cell)
541-322-7603 (Work)

Megan West works at Deschutes County Health Department in Behavioral Health. She attended Oregon State University where she received a Bachelor of Arts degree in Psychology and a Master of Science degree in Community Counseling, Megan is a National Certified Counselor (NCC) and a Licensed Professional Counselor (LPC). Megan is a volunteer with the Deschutes County Public Health Reserve Corps, the Oregon State Emergency Response Network (Serve-OR), and the Central Oregon EMDR Trauma Recovery Network. She is also a Certified Field Traumatologist and has extensive knowledge regarding sex trafficking and the efforts involved in rehabilitating the survivors of this horrific trade. Megan brings many skills to Grandma's House residents, as listed above. In addition she generously offers counseling to our staff as needed and serves on both the Grandma's House board and Deschutes County Domestic Violence Council.

Most recently Megan returned from a trip to Cambodia where she was able to gain a greater understanding of the incredible work being done around the world aimed at abolishing sex trafficking and the efforts involved in rehabilitating the survivors of this horrific trade. As she continues her work in the trauma field she hopes and intends to devote a significant portion of her time and efforts toward this cause.

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2012 calendar year, or tax year beginning 7/01, 2012, and ending 6/30, 2013

B Check if applicable:
 Address change
 Name change
 Initial return
 Terminated
 Amended return
 Application pending

C **GRANDMA'S HOUSE OF CENTRAL OREGON**
 PO BOX 6372
 BEND, OR 97708

D Employer Identification Number
94-3162069

E Telephone number
(541) 383-3515

G Gross receipts \$ 295,257.

F Name and address of principal officer:
SAME AS C ABOVE

H(a) Is this a group return for affiliates? Yes No
H(b) Are all affiliates included? Yes No
 If "No," attach a list. (See instructions)

H(c) Group exemption number

J Website: HTTP://WWW.GRANDMASHOUSEOFCENTRALOREGON.ORG/

K Form of organization: Corporation Trust Association Other

L Year of formation: 1992 **M** State of legal domicile: OR

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>GRANDMA'S HOUSE IS A NON-PROFIT HOME AND OUTREACH THAT PROVIDES SAFE SHELTER TO HOMELESS AND/OR ABUSED PREGNANT, PARENTING AND ADOPTING GIRLS BETWEEN THE AGES OF 12 AND 19.</u>	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	3 / 7
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 / 7
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5 / 6
	6	Total number of volunteers (estimate if necessary)	6 / 33
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a / 0.
	b Net unrelated business taxable income from Form 990-T, line 34	7b / 0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year: 121,062. / Current Year: 274,085.
	9	Program service revenue (Part VIII, line 2g)	1,377. / 2,400.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	704. / 1,778.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	173,034. / 14,438.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	296,177. / 292,701.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	110,498. / 124,011.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	b	Total fundraising expenses (Part IX, column (D), line 25) <u>5,664.</u>	
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	43,061. / 71,407.	
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	153,559. / 195,418.	
19	Revenue less expenses. Subtract line 18 from line 12	142,618. / 97,283.	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year: 378,190. / End of Year: 475,473.
	21	Total liabilities (Part X, line 26)	8,151. / 8,151.
	22	Net assets or fund balances. Subtract line 21 from line 20	370,039. / 467,322.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: KRISTIN LARSON Date: _____
 Type or print name and title: TREASURER

Paid Preparer Use Only

Print/Type preparer's name: LANCE BRANT Preparer's signature: LANCE BRANT Date: _____
 Check if self-employed **PTIN**: P00294439
 Firm's name: CAPSTONE CPA'S, LLC Firm's EIN: 30-0096573
 Firm's address: 908 NE 4TH ST STE 201 BEND, OR 97701-4646 Phone no.: (541) 382-5099

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III.

1 Briefly describe the organization's mission:

GRANDMA'S HOUSE IS A NON-PROFIT HOME AND OUTREACH THAT PROVIDES SAFE SHELTER TO HOMELESS AND/OR ABUSED PREGNANT, PARENTING AND ADOPTING GIRLS BETWEEN THE AGES OF 12 AND 19.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 172,765. including grants of \$) (Revenue \$) TO PROVIDE FOOD, SHELTER, PRENATAL CARE AND EDUCATION TO HOMELESS & PREGNANT TEENS

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 172,765.

**Deschutes County Community Grant Program
2014-15 Application Review
Rating Worksheet**

Applicant: Families Forward

Category/Grant Amount: Other Essential Services / \$11,000

Title: Opportunities for Kids Program

Review Criteria:

1. Organization:

- Stable and positive history of providing services in Deschutes County.
- Experience delivering similar programs, projects, or activities as those proposed.
- Mission and goals are consistent with proposed program, project, or activity.
- Stable and experienced Board of Directors or other leadership group.
- Adequate staff and/or volunteers to implement proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 25).*

2. Financial Status:

- Adequate financial resources available to conduct and sustain operations.
- Broad and diverse base of funding sources.
- Financial need for a Community Grant to implement proposed program, project, or activity.
- Proposed budget is consistent with and appropriate for the fixed grant amount available in the selected Community Grant category.

_____ *Points awarded for this section (maximum of 25).*

3. Program, Project, or Activity:

- Program, project, or activity does not address emergency food, clothing, or shelter. (These activities are supported by Deschutes County through a separate grant program in conjunction with United Way's Emergency Food and Shelter program.)
- Request is consistent with the fixed dollar amounts indicated in the category/grant amount description at the top of this form.
- Number of individuals to be served is appropriate to the budget and scale of proposed program, project or activity.
- Serves vulnerable and/or underserved populations and/or communities.
- Positively impacts welfare of the community.
- Complements, but does not duplicate, existing Deschutes County services.
- Implementation strategy is suitable to achieving the stated goals and objectives of proposed program, project, or activity.

- Partnerships or collaboration with other agencies are included in implementation strategy.
- Other sources of funds or in-kind support are available to supplement Community Grant funds.

_____ *Points awarded for this section (maximum of 35).*

4. Performance Management:

- Stated outputs are relevant and reasonable to the scale of the proposed program, project, or activity.
- Stated outcomes are relevant and reasonable to the scale of the proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 15).*

TOTAL NUMBER OF POINTS AWARDED:

COMMENTS:

NAME OF RATER:

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Submittal Instructions and Cover Sheet

A complete application will consist of the following:

1. This cover sheet, signed and dated.
2. Narrative responses to the attached questions on no more than four single-sided, single-spaced pages.
3. Attachments:
 - a. Proof of the organization's 501(c)(3) tax-exempt status in the form of a letter from the Internal Revenue Service (IRS).
 - b. The first two pages of the organization's most recently submitted IRS 990 or 990 EZ form or, if the organization is not required to file either form with the IRS, a financial statement that provides equivalent information concerning activities and governance, revenue, expenses, and net assets or fund balances.
 - c. An operating budget specific to the proposed operations, program, project, or activity.
 - d. A roster of the organization's Board of Directors.

Submit the complete application electronically to judithu@deschutes.org no later than 5:00 p.m. on October 24, 2014. Incomplete and/or late applications will not be reviewed or considered.

Please complete the following:

Contact Name:	Kenny LaPoint				
Organization Name:	Families Forward				
Address:	405 SW 6 th St.				
City:	Redmond	State:	OR	Zip Code:	97756
Telephone Number:	541-323-7419				
Email Address:	klapoint@housing-works.org				

Application is being submitted to which Community Grant Program funding category*?

- Health, Mental Health, and Addictions Services
- Arts and Culture
- Other Essential Services: Includes services to youth; underserved, indigent, and/or vulnerable populations; animal welfare; or the environment.

* Please refer to the funding guidelines for more information.

Certification:

On behalf of the organization specified above, I certify the following:

1. All information included in this application is accurate.
2. I am authorized by the governing board to submit this grant application.
3. This organization is located in Deschutes County.
4. If awarded, Community Grant funds will be used in support of Deschutes County residents only.
5. This organization is in good standing with the U.S. Internal Revenue Service and is currently designated as a 501(c)(3) tax-exempt entity.

Signature: _____



Print Name: _____

Thomas J. Kempner

Title: _____

Executive Director

Date: _____

10/22/14

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Questions

Please respond to the questions below in the order shown. Responses must be thorough, but provided on no more than four single-sided, single-spaced pages. Required attachments such as proof of non-profit status and copies of tax forms are excluded from the four page limit. Any additional documents submitted beyond those stated in the instructions, such as brochures, leaflets, newsletters, or reports, will not be considered a part of the application and will be discarded without review.

Organization

- 1. Describe the history of the organization, including the year the organization was established.**

In 2003, Housing Works (an arm of Central Oregon's regional housing authority) created Families Forward, a 501(c) (3) nonprofit community development corporation. The nonprofit was formed in response to the increased need for programs and services for the residents of Housing Works-controlled affordable apartment communities and the housing authority's program participants.

- 2. State the organization's mission, goals, and programs or services provided.**

Families Forward's mission is "*Fostering personal achievement for Central Oregonians.*" It is our belief, that provided with educational opportunities and economic resources, low-income families can thrive and become self-sustaining. This is reflected in our core service areas: Family Sustainability, Personal Asset Building, and Opportunities for Kids. Our programs are aimed at offering low-income families the tools and knowledge they need to become personally and economically self-sufficient and self-sustaining. Families Forward has grown steadily since its creation. It now offers nine programs ranging from an adult education series to overcome negative rental histories to youth programs for educational, recreational, and social opportunities to one-on-one homeownership counseling.

- 3. Describe the leadership and structure of the organization.**

Thomas J. Kemper, Executive Director, is responsible for the overall operations of Families Forward and its programs. Kemper has twenty-five years of extensive experience in real estate investment, finance and development. With a legal, tax and accounting background, Kemper has developed a strong track record in the financing and development of over \$2 billion in real estate transactions.

Patty Schouviller, Housing and Resident Services Director, is responsible for day-to-day program implementation, working closely with community partners. She is responsible for integration of resident services at all Housing Works-controlled properties.

Kenny LaPoint, Public Affairs Director for Families Forward is responsible for fund development within Families Forward.

Program, Project, or Activity

1. Provide a title of the proposed initiative for which funds are being requested.

Opportunities for Kids after school and summer program

2. Describe the goals and objectives of the proposed initiative.

Opportunities for Kids will provide positive child and youth programs for the low-income children residing at Housing Works' properties. The program will offer children access to best practices programs that: improve study habits; provide homework assistance; help youth avoid peer pressure by teaching refusal skills for alcohol, drugs, tobacco and premature sexual activity; improve health; encourage creativity through art and literature classes; and promote sportsmanship and team work through recreational sports and community projects in a safe and supervised environment after school and during the summer

The objective of the Opportunities for Kids program is in the title, "Opportunity". By providing positive and accessible environments staffed by knowledgeable staff, we are creating opportunities for the most vulnerable children in our community: opportunities to graduate from high school, attend post-secondary schooling and become high producing members of society. The end goal of these programs is to break the cycle of poverty in our community.

3. Identify the target population which will be served.

Low incomes limit the ability of households to access the services or programs that could provide their children with the educational, recreational, and social opportunities they currently lack. Through the Opportunities for Kids program, Families Forward has the potential of impacting the lives of up to 1,600 low income youth between 4-18 years old currently residing in Housing Works affordable housing properties. The children are from very-low to low-income, mainly single-parent households that just scrape by on one or more retail or service jobs and some form of public assistance. A family of 4 may earn up to 80% of Area Median Income (AMI) or \$49,400. A majority of the households only earn up to 50% AMI (\$31,200 for a family of 4).

4. Identify the geographic area(s) of Deschutes County which will benefit.

The Opportunities for Kids after school and summer youth program will serve children residing in Housing Works controlled properties in Deschutes County. The following properties would be served by the program:

Summit Park (88 units)	2017 NE Full Moon Drive Bend, OR 97701
Eastlake Village (56 units)	675 NE Bellevue Loop Bend, OR 97701
Ariel Glen (70 units)	1700 SE Tempest Drive Bend, OR 97701
Ariel South (97 units)	1707 SE Tempest Drive Bend, OR 97701
Tamarack Village (33 units)	555 N Larch Sisters, OR 97759

Aspen Villas (40 units)	933 NW Canal Blvd. Redmond, OR 97756
Putnam Pointe (43 units)	750 NW Lava Rd. Bend, OR 97701
Centennial Point (4 units)	410 SE 6 th Street Bend, OR 97701
Independence Place (2 units)	1251 & 1253 SW 27 th St. Redmond, OR 97756
Fairhaven Townhomes (19 units)	25 th and Elm St. Redmond, OR 97756
Healy Heights (70 units)	1900 NE Bear Creek Rd. Bend, OR 97701
522 Total Deschutes County Units Served by Offered Youth Programs	

5. Describe how the proposed initiative will positively impact the community and complement existing services currently provided by Deschutes County.

Youth programs help ease the burden on families, especially those headed by single parents. They allow parents the time to work more hours or increase their education, thereby creating more opportunities for self-sufficiency and ultimately breaking the cycle of poverty.

With positive supervised activities for youth, the surrounding community at large will benefit through decreased crime (drug use, vandalism, etc.), resulting in cost savings to public systems.

6. Describe in detail how the proposed initiative will be implemented.

The Opportunities for Kids program will be implemented through the provision of:

- On-site youth programs, both after school and during the summer, at Housing Works apartment communities and provided in collaboration with Boys & Girls Clubs.
- Off-site youth program scholarships provided in partnership with Boys and Girls Clubs and Kids Inc. (Bend Parks and Recreation)

All programs will be marketed, by site managers and the resident service coordinator to the low-income families residing in Housing Works' properties.

7. Describe specifically how the requested funds will be used

The funds will be used for the continued operation of on-site youth programs at Housing Works owned properties as well as to provide scholarships for youth seeking to attend off-site after school and summer youth programs.

8. Identify any partner agencies which will collaborate to implement the proposed initiative.

- Boys and Girls Clubs
- Bend Parks and Recreation (Kids Inc.)

9. Describe other sources of funding that will support the proposed initiative.

- Housing Works resident service fees (\$35,000 annually)

- Rental Income from Families Forward owned property, Gateway Commons (\$8,000 Annually)
- Private and foundation grants (Estimated at \$10,000 annually)

Performance Measurement

1. **Identify quantifiable outputs anticipated to be achieved through the proposed initiative (examples: number of persons served, programs or events held, animals rescued, acres restored or protected).**
 - 50 participating youth
 - 25% higher graduation rate for participants compared to non-participants
 - 25% higher post-secondary education completion rates for participants compared to non-participants
2. **Describe the anticipated outcomes of the proposed initiative (examples: fewer persons institutionalized, greater knowledge and understanding of local history, fewer animals in shelter care, more natural areas available for wildlife and recreation).**
 - Increased youth participation due to availability of resources
 - Decreases in the overall poverty rate (breaking the cycle of poverty)
 - Well maintained affordable housing
 - More kids doing better academically
 - Fewer kids getting into trouble and as a result less property damage in the community

Proposed Program Budget

	Unit Price	Quantity	Total Price
On Site Youth Program Operations- Ariel Glen/Ariel South	\$87.50/per child-per month	40 @ 2 months	\$7000
Off-Site Youth Program Scholarships-Kids Inc.	\$88.00/per child-per month	3 @ 6 months	\$1584
Off-Site Youth Program Scholarships- Redmond/Terrebonne Boys and Girls Club	\$80/per child-per month	6 @ 6 months	\$2,880
		TOTAL	\$11,464



Board of Directors

October 2014

Nick Snead
Board President
Jefferson County Representative
Community Development Director, City of Madras, OR
6/30/2018

Laura Cooper
Crook County Representative
Attorney, Ball Janik, Bend, OR
6/30/2017

Bobbi Brooks
Crook County Representative
Retired Banker, Prineville OR
6/30/2015

Henry Hartley
Crook County Representative
Retired City Manager, Prineville, OR
6/30/2016

Michael Hinton
Deschutes County Representative
Lending Director, NeighborImpact, Redmond OR
6/30/2016

Dennis Pahlisch
Deschutes County Representative
President/CEO, Pahlisch Homes, Bend OR
6/30/2018

David Tarbet
Deschutes County Representative
Chief of Police, Redmond OR
6/30/2017

George Nielson
Jefferson County Representative
Retired Circuit Court Judge, Madras OR
6/30/2016

Janet Brown
Jefferson County Representative
Economic Development Manager, Jefferson County, Madras OR
2/7/2016

Michelle Brown
Resident Commissioner
Bend OR
1/3/2018

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2012

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities,
and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000
at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury
Internal Revenue Service

A	For the 2012 calendar year, or tax year beginning <u>7/1/2012</u> , and ending <u>6/30/2013</u>	
B	Check if applicable:	C Name of organization
<input type="checkbox"/>	Address change	Families Forward, Inc. Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 405 SW 6th Street City or town state or country ZIP + 4 Redmond OR 97756
<input type="checkbox"/>	Name change	
<input type="checkbox"/>	Initial return	
<input type="checkbox"/>	Terminated	
<input type="checkbox"/>	Amended return	
<input type="checkbox"/>	Application pending	D Employer identification number 76-0738741
		E Telephone number (541) 923-1018
		F Group Exemption Number ▶

G	Accounting Method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) ▶	H Check <input type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).
I	Website: ▶ http://www.oregonhousingworks.org/ournonprofit.php	
J	Tax-exempt status (check only one) — <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	

K Check if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 179,838

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
Check if the organization used Schedule O to respond to any question in this Part I

	Description	Code	Amount
Revenue	1 Contributions, gifts, grants, and similar amounts received	1	53,763
	2 Program service revenue including government fees and contracts	2	124,969
	3 Membership dues and assessments	3	
	4 Investment income	4	1,106
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
c Less: direct expenses from gaming and fundraising events	6c		
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	0	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	179,838	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	105,932
	14 Occupancy, rent, utilities, and maintenance	14	42,719
	15 Printing, publications, postage, and shipping	15	257
	16 Other expenses (describe in Schedule O)	16	52,450
	17 Total expenses. Add lines 10 through 16	17	201,358
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-21,520
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	451,615
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	430,095

For Paperwork Reduction Act Notice, see the separate instructions.
HTA

Form **990-EZ** (2012)

Part II Balance Sheets. (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	113,875	70,347
23 Land and buildings	348,505	329,557
24 Other assets (describe in Schedule O)	24,556	51,249
25 Total assets	484,936	451,153
26 Total liabilities (describe in Schedule O)	33,321	21,058
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	451,615	430,095

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)

Check if the organization used Schedule O to respond to any question in this Part III.

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose? See Statement 1

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 See Statement 2

(Grants \$) If this amount includes foreign grants, check here

29 See Statement 3

28a 97,848

(Grants \$) If this amount includes foreign grants, check here

30 See Statement 4

29a 3,541

(Grants \$) If this amount includes foreign grants, check here

31 Other program services (describe in Schedule O)

30a 29,652

(Grants \$) If this amount includes foreign grants, check here

32 Total program service expenses. (add lines 28a through 31a)

31a 29,652

32 131,041

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Laura Cooper Chair	Hr/WK .25	0		
Michael Hinton Vice Chair	Hr/WK .25	0		
Bobbie Brooks Board Member	Hr/WK .25	0		
Henry Hartley Board Member	Hr/WK .25	0		
Craig Unger Board Member	Hr/WK .25	0		
Janet Brown Board Member	Hr/WK .25	0		
Nick Snead Board Member	Hr/WK .25	0		
George Neilson Board Member	Hr/WK .25	0		
Jan Thackery Board Member	Hr/WK .25	0		
Tom Kemper Executive Director	Hr/WK 2.00	0		
	Hr/WK			
	Hr/WK			

**Deschutes County Community Grant Program
2014-15 Application Review
Rating Worksheet**

Applicant: St. Vincent de Paul Redmond

Category/Grant Amount: Other Essential Services / \$11,000

Title: Recycling Project

Review Criteria:

1. Organization:

- Stable and positive history of providing services in Deschutes County.
- Experience delivering similar programs, projects, or activities as those proposed.
- Mission and goals are consistent with proposed program, project, or activity.
- Stable and experienced Board of Directors or other leadership group.
- Adequate staff and/or volunteers to implement proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 25).*

2. Financial Status:

- Adequate financial resources available to conduct and sustain operations.
- Broad and diverse base of funding sources.
- Financial need for a Community Grant to implement proposed program, project, or activity.
- Proposed budget is consistent with and appropriate for the fixed grant amount available in the selected Community Grant category.

_____ *Points awarded for this section (maximum of 25).*

3. Program, Project, or Activity:

- Program, project, or activity does not address emergency food, clothing, or shelter. (These activities are supported by Deschutes County through a separate grant program in conjunction with United Way's Emergency Food and Shelter program.)
- Request is consistent with the fixed dollar amounts indicated in the category/grant amount description at the top of this form.
- Number of individuals to be served is appropriate to the budget and scale of proposed program, project or activity.
- Serves vulnerable and/or underserved populations and/or communities.
- Positively impacts welfare of the community.
- Complements, but does not duplicate, existing Deschutes County services.
- Implementation strategy is suitable to achieving the stated goals and objectives of proposed program, project, or activity.

- Partnerships or collaboration with other agencies are included in implementation strategy.
- Other sources of funds or in-kind support are available to supplement Community Grant funds.

_____ *Points awarded for this section (maximum of 35).*

4. Performance Management:

- Stated outputs are relevant and reasonable to the scale of the proposed program, project, or activity.
- Stated outcomes are relevant and reasonable to the scale of the proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 15).*

TOTAL NUMBER OF POINTS AWARDED:

COMMENTS:

NAME OF RATER:

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Submittal Instructions and Cover Sheet

A complete application will consist of the following:

1. This cover sheet, signed and dated.
2. Narrative responses to the attached questions on no more than four single-sided, single-spaced pages.
3. Attachments:
 - a. Proof of the organization's 501(c)(3) tax-exempt status in the form of a letter from the Internal Revenue Service (IRS).
 - b. The first two pages of the organization's most recently submitted IRS 990 or 990 EZ form or, if the organization is not required to file either form with the IRS, a financial statement that provides equivalent information concerning activities and governance, revenue, expenses, and net assets or fund balances.
 - c. An operating budget specific to the proposed operations, program, project, or activity.
 - d. A roster of the organization's Board of Directors.

Submit the complete application electronically to judithu@deschutes.org no later than 5:00 p.m. on October 24, 2014. Incomplete and/or late applications will not be reviewed or considered.

Please complete the following:

Contact Name:

Organization Name:

Address:

City: State: Zip Code:

Telephone Number:

Email Address:

Application is being submitted to which Community Grant Program funding category*?

- Health, Mental Health, and Addictions Services
- Arts and Culture
- Other Essential Services: Includes services to youth; underserved, indigent, and/or vulnerable populations; animal welfare; or the environment.

* Please refer to the funding guidelines for more information.

Certification:

On behalf of the organization specified above, I certify the following:

1. All information included in this application is accurate.
2. I am authorized by the governing board to submit this grant application.
3. This organization is located in Deschutes County.
4. If awarded, Community Grant funds will be used in support of Deschutes County residents only.
5. This organization is in good standing with the U.S. Internal Revenue Service and is currently designated as a 501(c)(3) tax-exempt entity.

X Signature: Don Smith

Print Name: Don Smith

Title: Store Manager

Date: 10-17-2014



SVDP(St.Vincent de Paul) Redmond Store Operations- Recycling Project

- 1) St. Vincent de Paul Redmond was organized as a 501 c 3 effective November 2, 2006 in Redmond, Oregon.
 - 2) The mission of the organization was and is to provide assistance and services to individuals and families in the Redmond, Oregon area, who are in need. Services include: food boxes, rent/mortgage assistance, utility/propane assistance, clothing, household, furniture, education and referrals to partner agencies.
 - 3) SVDP Redmond is led by a volunteer Board of Directors who oversee all the financial matters and important decisions for the organization. The Social Services, Food Bank, and Thrift Store Operations have Managers/Directors who report to a liaison from the Board. All staff and volunteers at each department answer to the Managers/Directors.
-
- 1) SVDP Recycling Project and purchase of a forklift/supplies and storage for the forklift, is the project for which funds are being requested.
 - 2) The goal of the project is to expand the recycling efforts of SVDP Redmond; to reduce the cost of waste disposal, to increase funding for SVDP, and to assist with the quality of the environment. Currently, recycling operations include the recycling of cardboard, metal, clothing, shoes, books. The purchase of a forklift/storage is needed to expand recycling efforts to include palletized electronics in partnership with C.Kiwila & Assoc. on behalf of RLGA (recycles non-operational or old electronics for manufacturers or private businesses).
 - 3) Residents of Deschutes County, who are located in the Redmond community area, who are in need, will be served through the benefits of this project.
 - 4) The Redmond community area would be the primary area benefitted from this project.
 - 5) By expanding recycle efforts to include electronics, SVDP will save \$ on waste disposals, will increase revenues, and will utilize those \$ to further assist residents in Deschutes County/Redmond community area who are in need. Expanded assistance services to those in need coupled with reducing landfill costs/dumping will assist Deschutes County in cost saving measures.
 - 6) The plan by SVDP Redmond will, acquire funding to purchase a forklift/storage/supplies/misc. as needed to implement the expanded recycle program and will work with C.Kiwila & Assoc./RLGA to carry out the program.
 - 7) All funds granted or acquired will be used for the expanded electronic recycle program.
 - 8) Partners would be SVDP Redmond, Kiwila & Assoc./RGLA and Deschutes County through cost savings and environmental savings measures.
 - 9) If needed, SVDP Redmond will contribute funding to assist in the purchases and implementation of this project.

-2- Recycling Project continued

- 1) By palletizing and recycling used and defective electronics, SVDP will use less funding for landfill disposals, will dispose of less mass at the local landfill, and will see an increase of approximately \$200-\$300 per month in revenues.
- 2) Anticipated outcomes for the project include savings and increased revenues for SVDP, increased services to those in need, and less disposals at the landfill.

SVDP Redmond Store Operations- Recycling Project

Project Budget

Income:

Grants \$11,000

Total Income: \$11,000

Expense:

Forklift Purchase \$5000

Forklift Storage \$5000

Supplies & insurance \$1000

Total Expense: \$11,000

Board Directory

St.Vincent de Paul – Redmond Conference

President 2008-2014

Jamie Kanski
P.O.Box 922
Redmond, Oregon 97756
541-548-6565(H)541-610-6628(c)
scanlonjt@aol.com

Co-Vice President 2007-2014

Tom LakIn
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541-548-8084(H)
maandtlakin@aol.com

Treasurer 2009-2014

Barry Greig
11367 Highcrest Ct.
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541-604-4318
bpjgreig@gmail.com

Director 2007-2014

Tom Gorman
1056 Niagara Falls Dr.
Redmond, Oregon 97756
541-504-8645(H)
Tom_Gorman@msn.com

Vice-President 2006-2014

Norm Czerwonka
64523 McGrath Rd.
Bend, Oregon 97701
541-389-8237(H)
npczfish@bendbroadband.com

Secretary 2009-2014

John Valenti
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541-316-8988
John.valenti@gmail.com

Director 2010-2014

Lois Northrup
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Redmond, Oregon 97756
541-548-4589(H) 541-350-5365(c)
luceee@bendbroadband.com

Director 2010-2016

Ed Allumbaugh
P.O.Box 1785
Redmond, Oregon 97756
541-504-7595(H)
allumbaugh39@bendbroadband.com

-2- Board Directory continued-

Director 2009-2014

Elton Gregory
1757 Turnstone Rd.
Redmond, Oregon 97756
541-548-4841(H)
eggdeg@yahoo.com

Director 2013-2016

Richard Anderson
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Redmond, Oregon 97756
541-526-1131(H)541-829-9096(C)
mr2andersons@msn.com

Director 2014-2017

Raymond Houghton
6931 NW 25th Lane
Redmond, Oregon 97756
503-863-1700
hotie@comcast.net

SVDP Mailing Address: 1616 SW Veteran's Way, Redmond, Oregon 97756

Social Services: 541-923-5264 svsredmond@gmail.com

Thrift Store: 541-504-9840 svredmond@gmail.com

Social Services Director

Cameo Chambers
2645 NW 13th St.
Redmond, Oregon 97756
541-350-5698(c)
Cambri_4@yahoo.com

(underscore between l and 4)

Food Services Manager

Susan Sisco
1522 NW Lower Bridge Way
Terrebonne, Oregon 97760
541-923-0439 (H)
S_M_sisco@yahoo.com

(underscore between S and M)

Thrift Store Manager

Don Smith
20728 Liberty Lane
Bend, Oregon 97701
541-788-3905
dpsmith@bendbroadband.com

revised March 2014

2:17 PM
10/15/14
Cash Basis

St. Vincent de Paul Redmond
Profit & Loss Budget vs. Actual
October 2013 through September 2014

FY 2013 Taxes/YTD:
in process

	Sept YTD	Budget	Variance
Income			
5900 · Other Income			
5901 · Interest Income	6,119.34		
5902 · Misc. Income	1,835.00		
Total 5900 · Other Income	7,954.34		
5300 · Sales			
5304 · Recyclables	12,332.48		
5303 · Vehicle Sales	12,550.00		
5301 · Store Sales	478,327.22	403,100.00	75,227.22
Total 5300 · Sales	503,209.70	403,100.00	100,109.70
5200 · Grant Income			
5218 · Grant - Volunteer Connect	40.00		
Grant - City of Redmond Utility	1,870.00		
Grant Income - EFSP United Way	7,500.00		
5207 · Grant - HPC	2,584.00		
Total 5200 · Grant Income	11,994.00		
5000 · Operation Income			
5008 · Cash Donations - Store	649.88		
5005 · Contributions	8,035.00	8,400.00	-365.00
5007 · St. Thomas Contribution	0.00	0.00	0.00
Total 5000 · Operation Income	8,684.88	8,400.00	284.88
5100 · Assistance Income			
5105 · Donation - Fire Wood	200.00		
5104 · City of Redmond Utilities	-100.00	2,400.00	-2,500.00
5102 · Donations - Food	21,393.38	15,000.00	6,393.38
5103 · Donations to Social Services	220.00		
Total 5100 · Assistance Income	21,713.38	17,400.00	4,313.38
Total Income	553,556.30	428,900.00	124,656.30
Gross Profit	553,556.30	428,900.00	124,656.30
Expense			
8150 · Postage	385.63	120.00	265.63
7550 · Fees	5,371.00	380.00	4,991.00
7150 · Automobile			
7155 · Automobile Insurance	146.00		
7151 · Fuel	3,443.14	2,820.00	623.14
7152 · License, Fees & Taxes	824.00	150.00	674.00
7153 · Maintenance & Repair	1,391.87	180.00	1,211.87
7150 · Automobile - Other	336.54	2,235.00	-1,898.46
Total 7150 · Automobile	6,141.55	5,385.00	756.55
7950 · Misc Expenses	1,107.51	870.00	237.51
8720 · Storage - Rental Unit	940.00		
8700 · Supplies	5,524.27	4,800.00	724.27
8600 · Property Expenses			
8601 · Rent - C-More Bldg.	68,687.50	68,693.00	-5.50

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 10/15/14
 Cash Basis

St. Vincent de Paul Redmond
Profit & Loss Budget vs. Actual
 October 2013 through September 2014

	<u>Sept YTD</u>	<u>Budget</u>	<u>Variance</u>
8602 · Insurance - Liability	2,346.00	1,765.00	581.00
8303 · Insurance - Property	3,506.00		
8604 · Repairs & Maintenance	4,051.30	5,200.00	-1,148.70
8605 · Building Improvements	2,261.00	0.00	2,261.00
Total 8600 · Property Expenses	<u>80,851.80</u>	<u>75,658.00</u>	<u>5,193.80</u>
8550 · Payroll Expenses			
8551 · Bonus	4,089.88		
8553 · Wages	219,046.98	222,851.00	-3,804.02
8554 · Workman's Comp	2,937.56	3,600.00	-662.44
8555 · - SUTA	6,421.58	7,576.00	-1,154.42
8556 · INTUIT DIRECT DEPOSIT FEE	633.45	494.00	139.45
8550 · Payroll Expenses - Other	17,428.02	17,339.00	89.02
Total 8550 · Payroll Expenses	<u>250,557.47</u>	<u>251,860.00</u>	<u>-1,302.53</u>
8000 · Office Expense			
66493 · Printing	65.00		
8000 · Office Expense - Other	3,338.40	2,400.00	938.40
Total 8000 · Office Expense	<u>3,403.40</u>	<u>2,400.00</u>	<u>1,003.40</u>
7900 · Marketing & Fund Raising	3,215.75	8,000.00	-4,784.25
7500 · Dues & Subscriptions	0.00	90.00	-90.00
8850 · Utilities			
8750 · Telephone	3,588.90	5,160.00	-1,571.10
8852 · Natural Gas	5,294.62	4,315.00	979.62
8851 · Electric	9,175.86	8,528.00	647.86
8854 · Trash Disposal	1,279.52	320.00	959.52
Total 8850 · Utilities	<u>19,338.90</u>	<u>18,323.00</u>	<u>1,015.90</u>
7201 · Bank Merchant Fees	7,539.74	7,255.00	284.74
7200 · Bank Charges	7.20		
7100 · Accounting	3,960.00	3,735.00	225.00
6000 · Assistance Expense			
6023 · Fire Wood	210.00		
6022 · Volunteer Connect	65.75		
6021 · Christmas Families	468.53		
6020 · Motel Assist	753.50		
6019 · Redmond ID Clinic	1,269.50		
6014 · United Way	5,617.00		
6010 · City of Redmond Utilities	3,917.63		
6001 · Food	15,106.27	15,000.00	106.27
6002 · Rent	4,427.00	7,200.00	-2,773.00
6003 · Utilities	7,444.32	2,400.00	5,044.32
6004 · Other Assistance Expense	1,160.47		
6005 · Propane	3,741.01	1,200.00	2,541.01
Total 6000 · Assistance Expense	<u>44,180.98</u>	<u>25,800.00</u>	<u>18,380.98</u>
Total Expense	<u>432,525.20</u>	<u>404,676.00</u>	<u>27,849.20</u>
	<u>121,031.10</u>	<u>24,224.00</u>	<u>96,807.10</u>

**Deschutes County Community Grant Program
2014-15 Application Review
Rating Worksheet**

Applicant: American Red Cross – Oregon Mountain River Chapter

Category/Grant Amount: Other Essential Services

Title: Prepare! Deschutes County (note: project was funded with a Community Grant in 2012-13)

Review Criteria:

1. Organization:

- Stable and positive history of providing services in Deschutes County.
- Experience delivering similar programs, projects, or activities as those proposed.
- Mission and goals are consistent with proposed program, project, or activity.
- Stable and experienced Board of Directors or other leadership group.
- Adequate staff and/or volunteers to implement proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 25).*

2. Financial Status:

- Adequate financial resources available to conduct and sustain operations.
- Broad and diverse base of funding sources.
- Financial need for a Community Grant to implement proposed program, project, or activity.
- Proposed budget is consistent with and appropriate for the fixed grant amount available in the selected Community Grant category.

_____ *Points awarded for this section (maximum of 25).*

3. Program, Project, or Activity:

- Program, project, or activity does not address emergency food, clothing, or shelter. (These activities are supported by Deschutes County through a separate grant program in conjunction with United Way's Emergency Food and Shelter program.)
- Request is consistent with the fixed dollar amounts indicated in the category/grant amount description at the top of this form.
- Number of individuals to be served is appropriate to the budget and scale of proposed program, project or activity.
- Serves vulnerable and/or underserved populations and/or communities.
- Positively impacts welfare of the community.
- Complements, but does not duplicate, existing Deschutes County services.
- Implementation strategy is suitable to achieving the stated goals and objectives of proposed program, project, or activity.

- Partnerships or collaboration with other agencies are included in implementation strategy.
- Other sources of funds or in-kind support are available to supplement Community Grant funds.

_____ *Points awarded for this section (maximum of 35).*

4. Performance Management:

- Stated outputs are relevant and reasonable to the scale of the proposed program, project, or activity.
- Stated outcomes are relevant and reasonable to the scale of the proposed program, project, or activity.

_____ *Points awarded for this section (maximum of 15).*

TOTAL NUMBER OF POINTS AWARDED:

COMMENTS:

NAME OF RATER:

**Deschutes County
Fiscal Year 2014-15
Community Grant Application**

Submittal Instructions and Cover Sheet

A complete application will consist of the following:

1. This cover sheet, signed and dated.
2. Narrative responses to the attached questions on no more than four single-sided, single-spaced pages.
3. Attachments:
 - a. Proof of the organization's 501(c)(3) tax-exempt status in the form of a letter from the Internal Revenue Service (IRS).
 - b. The first two pages of the organization's most recently submitted IRS 990 or 990 EZ form or, if the organization is not required to file either form with the IRS, a financial statement that provides equivalent information concerning activities and governance, revenue, expenses, and net assets or fund balances.
 - c. An operating budget specific to the proposed operations, program, project, or activity.
 - d. A roster of the organization's Board of Directors.

Submit the complete application electronically to judithu@deschutes.org no later than 5:00 p.m. on October 24, 2014. Incomplete and/or late applications will not be reviewed or considered.

Please complete the following:

Contact Name:

Organization Name:

Address:

City: State: Zip Code:

Telephone Number:

Email Address:

Application is being submitted to which Community Grant Program funding category*?

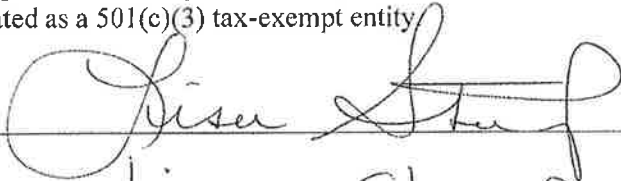
- Health, Mental Health, and Addictions Services
- Arts and Culture
- Other Essential Services: Includes services to youth; underserved, indigent, and/or vulnerable populations; animal welfare; or the environment.

* Please refer to the funding guidelines for more information.

Certification:

On behalf of the organization specified above, I certify the following:

1. All information included in this application is accurate.
2. I am authorized by the governing board to submit this grant application.
3. This organization is located in Deschutes County.
4. If awarded, Community Grant funds will be used in support of Deschutes County residents only.
5. This organization is in good standing with the U.S. Internal Revenue Service and is currently designated as a 501(c)(3) tax-exempt entity.

Signature: 

Print Name: Lisa Strouf

Title: Executive Director - Oregon Mtn. River Chapter

Date: 10-22-14

**Deschutes County
FY2013-14 Community Grant Application**

Organization

1. Describe the history of the organization, including the year the organization was established.

The history of the American Red Cross is inseparable from the history of America itself. Since 1881, American Red Cross members and volunteers have been an essential part of our nation's response to war, natural disaster and other human suffering. We've been witness to great tragedy, but more importantly we've seen the triumph of the human spirit as people work together to help each other rebuild their lives and communities. The American Red Cross was first chartered in Oregon on February 4, 1917. Throughout World War I, Red Cross volunteers made garments, bandages and surgical dressings. A Red Cross canteen provided comfort to service personnel traveling through Oregon. During the influenza epidemic of 1918, Red Cross assisted overtaxed health agencies. The chapter recruited nurses and provided necessary items such as pneumonia jackets and masks. During the depression, Red Cross volunteers made and distributed food and clothing to needy families.

2. State the organization's mission and goals.

The American Red Cross prevents and alleviates human suffering in the face of emergencies by mobilizing the power of volunteers and the generosity of donors.

The American Red Cross, through its strong network of volunteers, donors and partners, is always there in times of need. We aspire to turn compassion into action so that...

...all people affected by disaster across the country and around the world receive care, shelter and hope;

...our communities are ready and prepared for disasters;

...everyone in our country has access to safe, lifesaving blood and blood products;

...all members of our armed services and their families find support and comfort whenever needed; and

...in an emergency, there are always trained individuals nearby, ready to use their Red Cross skills to save lives.

3. Describe the leadership and structure of the organization. If governed by a Board of Directors, list the members' names and positions held.

The Oregon Mountain River Chapter is led by an Executive Director, Lisa Stroup, who is supported and overseen by the Chapter's Board of Directors.

Oregon Mountain River Chapter Board of Directors

Paul Dickinson, *Chair*

Linda Zivney, *Co-Chair*

Dick Grimes

Dave Jones

Mike Kirsch

Terry Lynch

Jeff McVay

Larry Medina

Kayley Mendenhall

Kyle O'Hollaren

Kevin Putnam

Susanna Ross

Ross Silver

Peter Skrbek

**Deschutes County
FY2013-14 Community Grant Application**

4. Attach proof of the organization's nonprofit status in the form of a letter from the U.S. Internal Revenue Service. Attached.

Financial Status

1. Attach a copy of the first two pages of the organization's most recently submitted IRS 990.

Attached are the first two pages of the IRS 990 from 7/1/11 through 6/30/12. This 990 covers the entire organization, including all chapters. Since the American Red Cross is a single entity existing through federal charter, individual chapters are not required to file separate Form 990s.

Program, Project, or Activity

1. Provide a title of the proposed initiative for which funds are being requested.

Prepare! Deschutes County – Year Two

2. Year one was very successful! Please see attached update completion report.

2. Describe the goals and objectives of the proposed initiative.

Prepare! Deschutes County is part of a regional initiative to improve disaster preparedness and increase community resiliency. The project will ensure that citizens, schools, businesses and the entire community can bounce back from disasters of all sizes, saving lives and helping to preserve our economy.

Specific project goals and objectives include:

Goal #1: Increase ability of communities to bounce back from disasters

Objectives:

- Increase community preparedness
- Increase community connectivity

Goal #2: Reduce the impact of disasters by motivating people to take action and prepare

Objectives:

- Increase awareness of disaster threats
- Increase knowledge of how to prepare for and respond effectively to disasters
- Ensure preparedness education and planning reaches/includes vulnerable populations

Goal #3: Raise preparedness as a topline issue in the business community

Objectives:

- Increase business resiliency
- Inspire businesses to share the message of preparedness with their employees, vendors, industries, and customers

**Deschutes County
FY2013-14 Community Grant Application**

3. Identify the target population which will be served.

Our preparedness education and community resiliency planning work will involve and benefit a wide variety of Deschutes County residents, including youth, adults, schools, non-profits, businesses, faith-based organizations, government entities, neighborhood associations, etc.

Because groups such as the elderly, children, people living in poverty, and those with disabilities are disproportionately impacted and face the hardest road to recovery after disasters large and small, an important component of this project is reaching vulnerable populations. We will make special efforts to ensure our preparedness education is reaching underserved groups such as economically disadvantaged children and families, those with physical challenges, youth, seniors, and English-language learners. We will also make sure that the needs of these vulnerable populations are considered as communities are developing their resiliency action plans.

4. Describe how the proposed initiative will positively impact the community and complement existing services currently provided by Deschutes County.

Every resilient community has designated responders- government agencies and groups such as the Red Cross – that stand ready to help after a disaster. To ensure that we act as a tightly coordinated response network, the Red Cross convenes partner agencies. Together, the partners define roles and responsibilities, confirm that we have the right tools and resources, and develop clear collaboration plans. Developing these partnerships improves our ability to reach and assist the vulnerable members of our community. When our community works together as a team we are able to avoid redundancy, identify gaps in our system, and better utilize our resources.

Through Prepare!, the Red Cross will convene and strengthen partnerships so that together we can develop a stronger, more resilient county – positively impacting our residents, businesses, schools, and organizations and saving lives and livelihoods in the event of a disaster.

5. Identify the geographic area(s) of Deschutes County which will benefit.

Residents throughout the entire county will benefit from preparedness education and the capacity-building work we will do to improve the resiliency of communities around the county

6. Describe in detail how the proposed initiative will be implemented.

Project implementation involves three major components:

1. Community Engagement

As the nation's most trusted partner in disaster response and preparedness, the Red Cross is uniquely qualified to facilitate a planning and implementation process that results in community-wide disaster response and recovery plans.

- Bring together neighborhoods, organizations, faith-based groups, schools, businesses, local government and community leaders to review their specific risks and current level of preparedness. This is the process we used for the Prepare! Redmond Initiative.

Deschutes County
FY2013-14 Community Grant Application

- Increase Deschutes County volunteer response/preparedness teams by recruiting, training, and engaging these volunteers in disaster specific exercises, activities, and educational opportunities.

2. Preparedness Education

Throughout Deschutes County, we will provide training that covers topics such as local disaster risks, first aid, CPR, sheltering, and other preparedness skills. We will educate citizens of all ages about disasters that can occur in our geographic area and how to prevent, prepare for and respond to these situations by establishing family meeting places and addressing emergency communication strategies, making personal and family disaster plans, and building emergency supply kits. We can tailor this education to various audiences, including young children (using our Preparedness Pals and Pillow Case Programs) older youth (with our Together We Prepare Program), seniors, and non-English speakers (with our adult version of Prepare!). We also have a specific training program for businesses and organizations (including government agencies). This program will give them the tools and resources to develop a resiliency/recovery plan for their facility and staff. All four of these preparedness programs were put in place during the first year of this program and have proved extremely effective. Please see the attached Completion Report for actual statistics.

We will make special efforts to reach the county's most vulnerable populations, especially by partnering with non-profits that serve these groups such as NeighborImpact, The Bethlehem Inn, Grandma's House, The Loft, other Deschutes County United Way Partner Agencies and Head Start. Activities will include:

- Educating the employees, volunteers, and clients at partner non-profits about preparedness
- Helping partner non-profits develop and/or update their organization's disaster plans
- Identifying ways to integrate preparedness into the ongoing structures and activities of these partner non-profits

3. Disaster Response Capacity-Building

We will build the capacity of Deschutes County to respond quickly and effectively in the event of a disaster, so that lives are saved, damage is minimized, and residents – families, businesses, organizations, and public services – are able to bounce back in a timely manner.

This capacity-building work includes:

- Recruiting and training local volunteers;
- Identifying new sites for shelters;
- Restocking and updating pre-positioned disaster supplies; and
- Building a strong community network by increasing the number of community partnerships, strengthening the relationships among partners, and clarifying roles, responsibilities and communication strategies in a disaster.

7. Describe specifically how the requested funds will be used.

Funds will be used to support expenses in Deschutes County related to volunteer recruitment, training, and support; as well as personnel and supplies to deliver preparedness education and facilitate community engagement and planning.

**Deschutes County
FY2013-14 Community Grant Application**

8. Identify any partner agencies which will collaborate to implement the proposed initiative.

Partners include Project Wild Fire, Deschutes County Emergency Management, Pet Evacuation Team,, St. Charles Health System, City of Bend, City of Redmond, City of LaPine, City of Sisters, Deschutes Public Health, Girl Scouts, Head Start, NeighborImpact, Deschutes County Sheriff's Office, Redmond Municipal Airport, Redmond Fire and Rescue, Redmond Police Department, City of Bend Fire and Police Departments, schools, and business and faith community networks.

9. Describe other sources of funding that will support the proposed initiative.

Support for the regional Prepare! project has been secured from the Clark Foundation, the Maybelle Clark Macdonald Fund, and businesses such as Wells Fargo, Pacific Power, Deschutes Brewery, Bigfoot Beverages, Service Master and more. In addition, a grant from the federal Corporation for National and Community Service will fund AmeriCorps members throughout the state, including one that will serve a second year here with the Oregon Mountain River Chapter, her primary focus is preparedness training and she will spend a significant part of her time on Prepare! Deschutes County.

10. Attach an operating budget specific to the proposed initiative. Attached.

Performance Measurement

1. Identify quantifiable outputs anticipated to be achieved through the proposed initiative (examples: number of persons served, programs or events held, animals rescued, acres restored or protected).

- Continuation of work in Prepare! Redmond with community strategic partners committee composed of representatives from a variety of sectors of the community, including businesses, schools, government, non-profits, etc.
- Development of a community-specific action plan to improve preparedness and resiliency
- 1,200 people in Deschutes County trained in safety and preparedness

2. Describe the anticipated outcomes of the proposed initiative (examples: fewer persons institutionalized, greater knowledge and understanding of local history, fewer animals in shelter care, more natural areas available for wildlife and recreation).

Short-term

90% of preparedness presentation attendees demonstrate increased knowledge of disaster preparedness on a pre- and post-survey

Intermediate

50% of preparedness presentation attendees have taken at least one significant preparedness action in the three months following the presentation

Long-term

- Increased ability of communities to bounce back from disasters
- Reduced negative impact of disasters

**Deschutes County
FY2013-14 Community Grant Application**

**Prepare! Deschutes County
Budget FY15**

COMMUNITY ENGAGEMENT	\$23353
Community training supplies, media/marketing, travel, outreach events to bring Deschutes County communities together to collaborate, plan, resource and execute activities, trainings, and events that build community resiliency	
PREPAREDNESS EDUCATION	\$3168
Materials/supplies and travel costs for training in preparedness throughout Deschutes County	
DISASTER RESPONSE CAPACITY-BUILDING	\$6960
Recruitment, training, and support costs to expand volunteer corps; travel, supplies, and equipment to increase community partnerships, identify new shelters, and restock/rotate prepositioned supplies throughout Deschutes County	
STAFFING COSTS	\$43298
Part of time of Executive Director, Disaster Program Manager, one AmeriCorps member, and support from our Red Cross regional team	
TOTAL	\$76779.00

THE AMERICAN NATIONAL RED CROSS

Consolidated Statement of Financial Position

June 30, 2013

(with comparative information as of June 30, 2012)

(In thousands)

Assets	2013	2012
Current assets:		
Cash and cash equivalents	\$ 82,721	\$ 52,905
Investments (Note 8)	618,139	626,872
Trade receivables, including grants, net of allowance for doubtful accounts of \$6,963 in 2013 and \$5,657 in 2012 (Note 11)	233,089	216,517
Contributions receivable (Note 2)	80,303	70,011
Inventories, net of allowance for obsolescence of \$4,714 in 2013 and \$4,105 in 2012	112,950	113,876
Other current assets	23,230	24,922
Total current assets	1,150,432	1,105,103
Investments (Note 8)	1,466,762	1,356,851
Contributions receivable (Note 2)	12,205	16,030
Land, buildings, and other property, net (Note 3)	1,018,454	1,050,793
Other assets (Note 9)	250,982	249,184
Total assets	3,898,835	3,777,961
Liabilities and Net Assets		
Current liabilities:		
Accounts payable and accrued expenses	325,810	281,012
Current portion of debt (Note 4)	18,236	14,400
Postretirement benefits (Note 10)	3,734	3,991
Other current liabilities (Note 9 and 11)	154,398	164,121
Total current liabilities	502,178	463,524
Debt (Note 4)	695,755	538,958
Pension and postretirement benefits (Note 10)	554,645	1,001,636
Other liabilities (Notes 4 and 9)	156,200	178,620
Total liabilities	1,908,778	2,182,738
Net assets (Notes 6 and 7):		
Unrestricted net assets	398,444	133,687
Temporarily restricted net assets	861,605	757,513
Permanently restricted net assets	730,008	704,023
Total net assets	1,990,057	1,595,223
Commitments and contingencies (Notes 4, 5, 8, 10, and 11)		
Total liabilities and net assets	\$ 3,898,835	\$ 3,777,961

See accompanying notes to the consolidated financial statements.

THE AMERICAN NATIONAL RED CROSS

Consolidated Statement of Activities

Year ended June 30, 2013

(with summarized information for the year ended June 30, 2012)

(In thousands)

	Unrestricted	Temporarily Restricted	Permanently Restricted	Totals	
				2013	2012
Operating revenues and gains:					
Contributions:					
Corporate, foundation and individual giving	\$ 278,866	\$ 552,132	\$ -	\$ 830,998	\$ 437,768
United Way and other federated	32,905	62,625	-	95,530	100,227
Legacies and bequests	64,022	10,191	22,011	96,224	94,629
Services and materials	16,212	38,290	-	54,502	37,424
Products and services:					
Biomedical	2,037,732	-	-	2,037,732	2,153,870
Program materials	125,153	-	-	125,153	136,876
Contracts, including federal government	73,132	-	-	73,132	82,552
Investment income (Note 8)	16,781	31,916	-	48,697	58,100
Other revenues	73,575	398	-	73,973	69,071
Net assets released from restrictions	636,997	(636,997)	-	-	-
Total operating revenues and gains	3,355,375	58,555	22,011	3,435,941	3,170,517
Operating expenses:					
Program services:					
Services to the Armed Forces	56,645	-	-	56,645	53,045
Biomedical services (Note 12)	2,164,815	-	-	2,164,815	2,239,784
Community services	57,200	-	-	57,200	77,538
Domestic disaster services	467,245	-	-	467,245	279,190
Health and safety services	216,222	-	-	216,222	195,596
International relief and development services	92,742	-	-	92,742	186,726
Total program services	3,054,869	-	-	3,054,869	3,031,879
Supporting services:					
Fund raising	189,431	-	-	189,431	172,407
Management and general	136,283	-	-	136,283	140,847
Total supporting services	325,714	-	-	325,714	313,254
Total operating expenses	3,380,583	-	-	3,380,583	3,345,133
Change in net assets from operations	(25,208)	58,555	22,011	55,358	(174,616)
Nonoperating gains (losses) (Notes 4 and 8)	42,670	45,537	3,974	92,181	(36,514)
Pension-related changes other than net periodic benefit cost (Note 10)	247,295	-	-	247,295	(385,570)
Change in net assets	264,757	104,092	25,985	394,834	(596,700)
Net assets, beginning of year	133,687	757,513	704,023	1,595,223	2,191,923
Net assets, end of year	\$ 398,444	\$ 861,605	\$ 730,008	\$ 1,990,057	\$ 1,595,223

See accompanying notes to the consolidated financial statements.

THE AMERICAN NATIONAL RED CROSS

Statement of Functional Expenses

Year ended June 30, 2013

(with summarized information for the year ended June 30, 2012)

(In thousands)

	Program Services						Total Program Services
	Services to Armed Forces	Biomedical Services	Community Services	Domestic Disaster Services	Health and Safety Services	International Relief & Development Services	
Salaries and wages	\$ 25,439	\$ 930,432	\$ 20,971	\$ 94,331	\$ 89,853	\$ 19,093	\$ 1,180,119
Employee benefits	8,460	309,418	6,974	31,370	29,881	6,350	392,453
Subtotal	33,899	1,239,850	27,945	125,701	119,734	25,443	1,572,572
Travel and maintenance	2,067	34,031	877	62,112	6,496	3,380	109,163
Equipment maintenance and rental	859	69,246	2,899	21,662	1,920	1,156	97,742
Supplies and materials	1,744	483,630	3,196	6,941	12,222	494	508,227
Contractual services	10,192	298,438	10,031	67,883	69,821	7,877	464,242
Financial and material assistance	6,751	3,564	10,058	170,947	25	53,366	244,711
Depreciation and amortization	1,133	36,056	2,194	11,999	6,004	826	58,212
Total expenses	\$ 56,645	\$ 2,164,815	\$ 57,200	\$ 467,245	\$ 216,222	\$ 92,742	\$ 3,054,869

Supporting Services

	Supporting Services		Total Supporting Services	Total Expenses	
	Fund Raising	Management and General		2013	2012
Salaries and wages	\$ 80,071	\$ 73,329	\$ 153,400	\$ 1,333,519	\$ 1,328,117
Employee benefits	26,628	24,386	51,014	443,467	400,334
Subtotal	106,699	97,715	204,414	1,776,986	1,728,451
Travel and maintenance	5,455	2,928	8,383	117,546	75,088
Equipment maintenance and rental	1,103	3,458	4,561	102,303	104,162
Supplies and materials	4,096	33	4,129	512,356	541,692
Contractual services	67,628	29,769	97,397	561,639	582,402
Financial and material assistance	1,503	334	1,837	246,548	234,413
Depreciation and amortization	2,947	2,046	4,993	63,205	78,925
Total expenses	\$ 189,431	\$ 136,283	\$ 325,714	\$ 3,380,583	\$ 3,345,133

See accompanying notes to the consolidated financial statements.